



FOUNDATION USE ONLY:	
Date application received:	
Amount approved:	
Date application approved:	
Notification made on:	

**Wisconsin Credit Union Foundation**  
**2023 CUNA Management School Scholarship Application**  
**July, 2023 – Madison**

**APPLICANT INFORMATION**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Credit Union: \_\_\_\_\_

Credit Union Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Ext. \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Total Amt. Requested: \$ \_\_\_\_\_ (maximum amount \$2,500)

1. How many years have you been in the credit union industry either as an employee/volunteer? \_\_\_\_\_

2. Do you plan to attend this event if you do not receive this professional development award? \_\_\_\_\_

If no, why not? \_\_\_\_\_

3. Your credit union’s asset size (As of 12/31): \$ \_\_\_\_\_

4. Present position with credit union:

- Volunteer
- Employee
- Management
- CEO

Please respond to the following questions and limit your response to no more than 500 words.

**6. THIS QUESTION IS MANDATORY – PLEASE ANSWER IN ESSAY FORMAT:**

a. Consider your credit union and yourself. Describe how your attendance at this event will benefit:

- You

- Your credit union

Please respond to the following questions and limit your response to no more than 500 words.

**6. THIS QUESTION IS MANDATORY – PLEASE ANSWER IN ESSAY FORMAT:**

b. Tell us about your involvement in the credit union movement and community:

- Credit union or chapter activities
- Leadership positions held
- Community involvement/volunteer activities

**Applicant Signature:** \_\_\_\_\_

**Title:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**CEO/President or Board Chair Signature:** \_\_\_\_\_

**Title:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*NOTE: Anything herein to the contrary notwithstanding, The Foundation reserves the right to require repayment of any scholarship or grant it awards should the credit union in question merge within a year following the date The Foundation Board takes action. Applications are due no later than Tuesday, February 28, 2023.*

*When completed, either send the signed application with attachments to the address below, or send via email:  
Please contact the Foundation with questions about this application form.*

**Wisconsin Credit Union Foundation, Inc.**  
**1 East Main Street, Suite 101**  
**Madison, WI 53703**  
**Fax: 608-250-2606**  
**Email: [Foundation@TheLeague.coop](mailto:Foundation@TheLeague.coop)**  
**Phone: 608-640-4040 or 800-242-0833**