



# 2019 Calendar of Events

Register online at [www.TheLeague.coop](http://www.TheLeague.coop)

*(Tentative Schedule - Subject to Change)*

Check out The League's robust training offerings. There's something for every role within the credit union. The best part is you'll be learning with other credit union professionals who understand the credit union movement and the unique opportunities and challenges that it brings.

See full event details, registration and information on our on demand webinars at [TheLeague.coop](http://TheLeague.coop).

## In-Person

<b>Jun 14-15</b>	<b>Chapter Leaders Conference</b>	<b>Wisconsin Dells, WI</b>
Jun 25	CUNA - "Open Your Eyes" Campaign Resources	Webinar
<b>Jun 25</b>	<b>W.C.U.L. Services Corp: Safeguard Member Relationships, Revenue and Reputation</b>	<b>Madison, WI</b>
Jun 26	FiCEP: Financial Counseling Certification Program Module 3	Webinar
<b>Jun 27</b>	<b>YP Boot Camp</b>	<b>De Pere, WI</b>
<b>Jul 10</b>	<b>FiCEP: Financial Counseling Certification Program Module 4</b>	
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
<b>Jul 18</b>	<b>FiCEP: Financial Counseling Certification Program   In Person Training &amp; Testing Part I</b>	<b>Madison, WI</b>
<b>Jul 25</b>	<b>Town Hall Meeting</b>	<b>Onalaska, WI</b>
<b>Aug 4</b>	<b>CUNA: Midwest Small Credit Union Conference</b>	<b>Madison, WI</b>
Aug 7	FiCEP: Financial Counseling Certification Program Module 5	Webinar
<b>Aug 7</b>	<b>League Leadership Institute</b>	
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 20</b>	<b>YP Boot Camp</b>	<b>Stevens Point, WI</b>
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
Aug 21	FiCEP: Financial Counseling Certification Program   Module 6	Webinar
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
<b>Aug 29</b>	<b>Midsized Credit Union CEO Roundtable</b>	<b>Wisconsin Dells, WI</b>
Sep 4	FiCEP: Financial Counseling Certification Program   Module 7	Webinar
<b>Sep 10</b>	<b>Compliance Roundtable 2019</b>	<b>Wisconsin Dells, WI</b>
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
Sep 18	FiCEP: Financial Counseling Certification Program   Module 8	Webinar
<b>Sep 19-20</b>	<b>Leadership Retreat</b>	<b>Wisconsin Dells, WI</b>
<b>Sep 26</b>	<b>FiCEP: Financial Counseling Certification Program   In Person Training &amp; Testing Part II</b>	<b>Madison, WI</b>
<b>Oct 8-9</b>	<b>ULEND Academy</b>	<b>Appleton, WI</b>
<b>Oct 10</b>	<b>Corporate Central CU: Economic Outlook Conference</b>	
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
<b>Oct 24</b>	<b>League Leadership Institute</b>	<b>Madison, WI</b>
<b>Oct 24</b>	<b>Town Hall Meeting</b>	<b>Madison, WI</b>
<b>Oct 25-26</b>	<b>Directors' Conference</b>	<b>Sheboygan, WI</b>
Nov 7	Large Credit Union CEO Roundtable	Kohler, WI
Nov 12	HR Roundtable	Wisconsin Dells, WI
Nov 12	League Leadership Institute	Madison, WI
Dec 4	League Leadership Institute	Madison, WI



# 2019 Calendar of Events

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## Board Member

<b>July 1</b>	<b>NEW: Board Essentials Modules Bundle - On Demand</b>	
Jun 25	Job-Specific BSA Training for the Board	Webinar
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Aug 13	Advanced Financial Literacy Update for New & Experienced Directors: ALM Primer & Financial Accounting & Risk Issues	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
Aug 22	Developing the Right Strategic Plan for Your Credit Union	Webinar
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
Sep 26	What Directors Should Know About CECL, ALLL & the New Credit Impairment Standards	Webinar
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
<b>Oct 20</b>	<b>Town Hall Meeting</b>	<b>Madison, WI</b>
<b>Oct 25-26</b>	<b>Directors' Conference</b>	<b>Sheboygan, WI</b>

## Compliance & Regulatory

Jun 18	Reg E Fundamentals	Webinar
Jul 2	Managing Accounts & Records for Nonresident Aliens: Opening, Identifying, Monitoring & Tax Reporting	Webinar
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Jul 16	Processing IRA Rollovers & Transfers	Webinar
Jul 18	Legally Handling ATM & Debit Card Claims Under Regulation E	Webinar
Aug 1	IRA Reporting, Common Issues & Error Resolution	Webinar
Aug 7	Official Demands Part 1: Handling Subpoenas, Summonses & Other Legal Process	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 20	How to Handle Unauthorized Electronic Fund Transfers Under Reg E	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
Aug 28	Top 10 Most Misunderstood IRA Issues: Turning Confusion into Confidence	Webinar
Sep 5	Auditing E-Policies & Procedures: Risks, Rules & Records	Webinar
Sep 10	Managing Minor Accounts: Withdrawals, Transfers, CDD, Closing & Best Practices	Webinar
Sep 11	Conducting the 2019 ACH Audit	Webinar
Sep 16	New Compliance Officer Boot Camp	Webinar
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
Sep 18	Auditing for Reg E Compliance	Webinar
Oct 2	New BSA Officer Training Part 1: Compliance, Risk Assessment, CTRs, Exemptions, Forms & Regulator Expectations	Webinar
Oct 9	When a Depositor Dies: Legal Requirements, Practical Issues & FAQs	Webinar
Oct 16	Reg E Requirements for Debit Card Error Resolution: Processing, Disclosure & Investigation	Webinar
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
Oct 29	Personal Accounts: Ownership, Authorization, Titling & Documentation	Webinar



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## Compliance & Regulatory

Oct 31	New BSA Officer Training Part 2: Reviews, SARs, CDD, Technical Aspects & Real-Life Scenarios	Webinar
Nov 5	Year-End Compliance Checklist	Webinar
Nov 7	Understanding & Navigating ACH Rules for ODFIs	Webinar
Nov 19	When a Borrower Dies: Rules, Procedures & Liabilities	Webinar
Nov 20	Robbery Preparedness: Meeting Your Annual Compliance Requirement	Webinar
Nov 21	BSA Special Risks: Policy, Law Enforcement & Regulator Issues	Webinar
Dec 3	ACH Error Resolution: Returns, Authorizations, WSUDs, Stop Payments & More	Webinar
Dec 4	Safe Deposit Issues: Delinquency, Death & Abandonment	Webinar
Dec 5	IRS Reporting Requirements: 1098s, 1099s, TINs & Backup Withholding	Webinar
Dec 18	Securing Collateral: How to Complete & File UCC-1 Financing Statements	Webinar

## Executive

<b>Jun 25</b>	<b>W.C.U.L. Services Corp: Safeguard Member Relationships, Revenue and Reputation</b>	<b>Madison, WI</b>
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Jul 23	Call Report Preparation: Avoiding Common Errors	Webinar
Jul 24	Outsourcing Tech Services: Regulations, Examiner Expectations & Actions for Vendor Management	Webinar
Aug 7	Official Demands Part 1: Handling Subpoenas, Summonses & Other Legal Process	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
Aug 21	The Financial Statement Audit Process	Webinar
Aug 22	Developing the Right Strategic Plan for Your Credit Union	Webinar
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
<b>Aug 29</b>	<b>Midsize Credit Union CEO Roundtable</b>	<b>Wisconsin Dells, WI</b>
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
<b>Oct 20</b>	<b>Town Hall Meeting</b>	<b>Madison, WI</b>
<b>Oct 25-26</b>	<b>Directors' Conference</b>	<b>Sheboygan, WI</b>
<b>Nov 7</b>	<b>Large Credit Union CEO Roundtable</b>	<b>Kohler, WI</b>
<b>Nov 12</b>	<b>HR Roundtable FALL</b>	<b>Wisconsin Dells, WI</b>

## Finance & Accounting

Jul 1	ALLL Supporting Documentation: Current Rules & Future Expectations Under CECL	Webinar
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Jul 16	Processing IRA Rollovers & Transfers	Webinar
Jul 23	Call Report Preparation: Avoiding Common Errors	Webinar
Aug 1	IRA Reporting, Common Issues & Error Resolution	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 20	How to Handle Unauthorized Electronic Fund Transfers Under Reg E	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
Aug 21	The Financial Statement Audit Process	Webinar
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
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## Finance & Accounting

Aug 28	Top 10 Most Misunderstood IRA Issues: Turning Confusion into Confidence	Webinar
Sep 4	Official Demands Part 2: Handling Garnishments, Levies & Judgment Liens	Webinar
Sep 11	Conducting the 2019 ACH Audit	Webinar
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
Oct 16	Reg E Requirements for Debit Card Error Resolution: Processing, Disclosure & Investigation	Webinar
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
Nov 7	Understanding & Navigating ACH Rules for ODFIs	Webinar
Dec 3	ACH Error Resolution: Returns, Authorizations, WSUDs, Stop Payments & More	Webinar
Dec 5	IRS Reporting Requirements: 1098s, 1099s, TINs & Backup Withholding	Webinar
Dec 18	Securing Collateral: How to Complete & File UCC-1 Financing Statements	Webinar

## HR & Training

Jun 19	HR Webinar	Webinar
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
Sep 18	HR Webinar	Webinar
<b>Sep 19-20</b>	<b>Leadership Retreat</b>	<b>Wisconsin Dells, WI</b>
Sep 25	Hiring in the Digital Age: What Every HR Manager Needs to Know About Social Media	Webinar
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
<b>Nov 12</b>	<b>HR Roundtable FALL</b>	<b>Wisconsin Dells, WI</b>

## IT & Security

Jun 19	Electronic Returned Items: Combating Fraud	Webinar
<b>Jun 25</b>	<b>W.C.U.L. Services Corp: Safeguard Member Relationships, Revenue and Reputation</b>	<b>Madison, WI</b>
Jun 26	Card Data Security: PCI-DSS Risk, Readiness & Compliance	Webinar
Jul 10	FinCEN Guidelines on Reporting Elder Financial Exploitation	Webinar
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Jul 24	Outsourcing Tech Services: Regulations, Examiner Expectations & Actions for Vendor Management	Webinar
Jul 30	Opening Accounts Online: Rules, Risks & Best Practices	Webinar
Aug 8	New Security Officer Training: Responsibilities, Best Practices & Skill-Building Tools	Webinar
Aug 14	FFIEC Cyber Security Risk Assessments: Policy, Recent Findings & Recommendations	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
Sep 24	Mitigating a Data Breach: Forensics & Incident Response	Webinar



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## IT & Security

<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
Nov 20	Robbery Preparedness: Meeting Your Annual Compliance Requirement	Webinar

## Leadership

<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
<b>Sep 19-20</b>	<b>Leadership Retreat</b>	<b>Wisconsin Dells, WI</b>
Oct 8	Head Teller Training: Maximizing Teller Performance	Webinar
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
Nov 5	Year-End Compliance Checklist	Webinar
<b>Nov 12</b>	<b>HR Roundtable FALL</b>	<b>Wisconsin Dells, WI</b>

## Lending & Collections

Jun 20	Effective Debt Collection Techniques & Strategies	Webinar
Jun 27	Living, Grantor & Family Trust Accounts: Common Problems in Account Opening & Lending	Webinar
Jul 9	Surviving a TRID Compliance Exam	Webinar
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Jul 25	What Are Those Business Tax Returns Telling Me?	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
Aug 29	Effective Management of Credit Report Disputes: Completing ACDVs, AUDs & Correcting Joint Credit	Webinar
Sep 12	Appraisal & Evaluation Guidance on Collateral Valuation	Webinar
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
<b>Oct 8-9</b>	<b>ULEND Academy</b>	<b>Appleton, WI</b>
Oct 15	Demystifying Rules for TRID Tolerances	Webinar
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
Oct 22	Commercial Loan Annual Credit Review	Webinar
Oct 30	1099 Reporting: Foreclosures, Repossessions & Debt Settlements	Webinar
Nov 14	Uniform Residential Loan Application (URLA) Line-by-Line, Required February 1, 2020	Webinar
Nov 19	When a Borrower Dies: Rules, Procedures & Liabilities	Webinar
Dec 11	Business Accounts: Who is Authorized to Open, Close, Transact?	Webinar

## Marketing & Business Dev.

<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Jul 30	Opening Accounts Online: Rules, Risks & Best Practices	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 15	E-Compliance Rules, Policies & Best Practices for Email, Web, Mobile & Social Media	Webinar
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
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## Marketing & Business Dev.

Sep 19	Emerging Trends & Developments in Online, Mobile & Digital Channels	Webinar
<b>Oct 18-19</b>	<b>YP Conference</b>	<b>Wisconsin Dells, WI</b>
Oct 25	12 Key Elements of an Effective Digital Marketing Strategy	Webinar
Nov 6	Top 10 Compliance Mistakes in Advertising	Webinar

## Member Service

Jun 27	Living, Grantor & Family Trust Accounts: Common Problems in Account Opening & Lending	Webinar
<b>Jul 14</b>	<b>Credit Union Day at the Ballpark</b>	<b>Milwaukee, WI</b>
Jul 17	Job-Specific BSA Training for the Frontline	Webinar
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
<b>Aug 20</b>	<b>YP Boot Camp</b>	<b>Stevens Point, WI</b>
<b>Aug 21</b>	<b>Community Development Workshop</b>	<b>Stevens Point, WI</b>
<b>Aug 22</b>	<b>Youth Financial Education Workshop</b>	<b>Stevens Point, WI</b>
Aug 27	Opening Donation, Memorial & Other Accounts for Nonprofit Organizations & Corporations	Webinar
<b>Aug 28</b>	<b>League Invitational</b>	<b>Wisconsin Dells, WI</b>
Sep 10	Managing Minor Accounts: Withdrawals, Transfers, CDD, Closing & Best Practices	Webinar
<b>Sep 17-18</b>	<b>Hike the Hill</b>	<b>Washington, D.C.</b>
Oct 17	POD Account Documentation, Compliance, Beneficiaries & Closing	Webinar
Oct 23	Medallion & Signature Guarantee Risks, Rules & Best Practices	Webinar
Oct 29	Personal Accounts: Ownership, Authorization, Titling & Documentation	Webinar
Dec 4	Safe Deposit Issues: Delinquency, Death & Abandonment	Webinar