



2019 Calendar of Events

Register online at www.TheLeague.coop

(Tentative Schedule - Subject to Change)

Check out The League's robust training offerings. There's something for every role within the credit union. The best part is you'll be learning with other credit union professionals who understand the credit union movement and the unique opportunities and challenges that it brings.

See full event details, registration and information on our on demand webinars at TheLeague.coop.

In-Person

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 20	YP Boot Camp	Stevens Point, WI
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 21	FiCEP: Financial Counseling Certification Program Module 6	Webinar
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Aug 29	Midsize Credit Union CEO Roundtable	Wisconsin Dells, WI
Sep 4	FiCEP: Financial Counseling Certification Program Module 7	Webinar
Sep 4	League Leadership Institute	Madison, WI
Sep 10	Compliance Roundtable 2019	Wisconsin Dells, WI
Sep 17-18	Hike the Hill	Washington, D.C.
Sep 18	FiCEP: Financial Counseling Certification Program Module 8	Webinar
Sep 19-20	Leadership Retreat	Wisconsin Dells, WI
Sep 26	FiCEP: Financial Counseling Certification Program In Person Training & Testing Part II	Madison, WI
Oct 2	League Leadership Institute	Madison, WI
Oct 8-9	ULEND Academy	Appleton, WI
Oct 10	Corporate Central CU: Economic Outlook Conference	
Oct 18-19	YP Conference	Wisconsin Dells, WI
Oct 22	Business Lending Roundtable	Stevens Point
Oct 24	League Leadership Institute	Madison, WI
Oct 24	Town Hall Meeting	Madison, WI
Oct 25-26	Directors' Conference	Sheboygan, WI
Nov 7-8	Large Credit Union CEO Roundtable	Kohler, WI
Nov 12	HR Roundtable	Wisconsin Dells, WI
Nov 12	League Leadership Institute	Madison, WI
Nov 20	Innovation Workshop	Madison, WI
Dec 4	League Leadership Institute	Madison, WI
Dec 10	YP Boot Camp	Madison, WI



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Board Member

July 1	NEW: Board Essentials Modules Bundle - On Demand	
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Developing the Right Strategic Plan for Your Credit Union	Webinar
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Sep 17-18	Hike the Hill	Washington, D.C.
Sep 26	What Directors Should Know About CECL, ALLL & the New Credit Impairment Standards	Webinar
Oct 18-19	YP Conference	Wisconsin Dells, WI
Oct 20	Town Hall Meeting	Madison, WI
Oct 25-26	Directors' Conference	Sheboygan, WI
Nov 20	Innovation Workshop	Madison, WI

Compliance & Regulatory

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 20	How to Handle Unauthorized Electronic Fund Transfers Under Reg E	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Aug 28	Top 10 Most Misunderstood IRA Issues: Turning Confusion into Confidence	Webinar
Sep 5	Auditing E-Policies & Procedures: Risks, Rules & Records	Webinar
Sep 10	Managing Minor Accounts: Withdrawals, Transfers, CDD, Closing & Best Practices	Webinar
Sep 11	Conducting the 2019 ACH Audit	Webinar
Sep 16	New Compliance Officer Boot Camp	Webinar
Sep 17	Handling IRA Required Minimum Distributions & Roth Distributions	Webinar
Sep 17-18	Hike the Hill	Washington, D.C.
Sep 18	Auditing for Reg E Compliance	Webinar
Sep 19	New ACH Return Reason Codes R11 & R17: Proper Use, Impact & Deadlines	Webinar
Oct 2	New BSA Officer Training Part 1: Compliance, Risk Assessment, CTRs, Exemptions, Forms & Regulator Expectations	Webinar
Oct 9	When a Depositor Dies: Legal Requirements, Practical Issues & FAQs	Webinar
Oct 16	Reg E Requirements for Debit Card Error Resolution: Processing, Disclosure & Investigation	Webinar
Oct 18-19	YP Conference	Wisconsin Dells, WI
Oct 29	Personal Accounts: Ownership, Authorization, Titling & Documentation	Webinar
Oct 31	New BSA Officer Training Part 2: Reviews, SARs, CDD, Technical Aspects & Real-Life Scenarios	Webinar
Nov 5	Year-End Compliance Checklist	Webinar
Nov 7	Understanding & Navigating ACH Rules for ODFIs	Webinar
Nov 19	When a Borrower Dies: Rules, Procedures & Liabilities	Webinar
Nov 20	Innovation Workshop	Madison, WI
Nov 20	Robbery Preparedness: Meeting Your Annual Compliance Requirement	Webinar



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Compliance & Regulatory

Nov 21	BSA Special Risks: Policy, Law Enforcement & Regulator Issues	Webinar
Dec 3	ACH Error Resolution: Returns, Authorizations, WSUDs, Stop Payments & More	Webinar
Dec 4	Safe Deposit Issues: Delinquency, Death & Abandonment	Webinar
Dec 5	IRS Reporting Requirements: 1098s, 1099s, TINs & Backup Withholding	Webinar
Dec 10	YP Boot Camp	Madison, WI
Dec 18	Securing Collateral: How to Complete & File UCC-1 Financing Statements	Webinar

Executive

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 21	The Financial Statement Audit Process	Webinar
Aug 22	Developing the Right Strategic Plan for Your Credit Union	Webinar
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Aug 29	Midsize Credit Union CEO Roundtable	Wisconsin Dells, WI
Sep 17-18	Hike the Hill	Washington, D.C.
Oct 18-19	YP Conference	Wisconsin Dells, WI
Oct 20	Town Hall Meeting	Madison, WI
Oct 25-26	Directors' Conference	Sheboygan, WI
Nov 7	Large Credit Union CEO Roundtable	Kohler, WI
Nov 12	HR Roundtable FALL	Wisconsin Dells, WI
Nov 20	Innovation Workshop	Madison, WI
Dec 10	YP Boot Camp	Madison, WI

Finance & Accounting

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 20	How to Handle Unauthorized Electronic Fund Transfers Under Reg E	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 21	The Financial Statement Audit Process	Webinar
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Aug 28	Top 10 Most Misunderstood IRA Issues: Turning Confusion into Confidence	Webinar
Sep 4	Official Demands Part 2: Handling Garnishments, Levies & Judgment Liens	Webinar
Sep 11	Conducting the 2019 ACH Audit	Webinar
Sep 17-18	Hike the Hill	Washington, D.C.
Oct 16	Reg E Requirements for Debit Card Error Resolution: Processing, Disclosure & Investigation	Webinar
Oct 18-19	YP Conference	Wisconsin Dells, WI
Nov 7	Understanding & Navigating ACH Rules for ODFIs	Webinar
Nov 20	Innovation Workshop	Madison, WI
Dec 3	ACH Error Resolution: Returns, Authorizations, WSUDs, Stop Payments & More	Webinar
Dec 5	IRS Reporting Requirements: 1098s, 1099s, TINs & Backup Withholding	Webinar
Dec 10	YP Boot Camp	Madison, WI
Dec 18	Securing Collateral: How to Complete & File UCC-1 Financing Statements	Webinar



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HR & Training

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Sep 17-18	Hike the Hill	Washington, D.C.
Sep 18	HR Webinar	Webinar
Sep 19-20	Leadership Retreat	Wisconsin Dells, WI
Sep 25	Hiring in the Digital Age: What Every HR Manager Needs to Know About Social Media	Webinar
Oct 18-19	YP Conference	Wisconsin Dells, WI
Nov 12	HR Roundtable FALL	Wisconsin Dells, WI
Nov 20	Innovation Workshop	Madison, WI
Dec 10	YP Boot Camp	Madison, WI

IT & Security

Aug 9	FREE: The Dark Web & Your Credit Union: Impact, Risks, Strategy	On Demand Only
Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Sep 17-18	Hike the Hill	Washington, D.C.
Sep 24	Mitigating a Data Breach: Forensics & Incident Response	Webinar
Oct 18-19	YP Conference	Wisconsin Dells, WI
Nov 20	Innovation Workshop	Madison, WI
Nov 20	Robbery Preparedness: Meeting Your Annual Compliance Requirement	Webinar
Dec 10	YP Boot Camp	Madison, WI

Leadership

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Sep 17-18	Hike the Hill	Washington, D.C.
Sep 19-20	Leadership Retreat	Wisconsin Dells, WI
Oct 8	Head Teller Training: Maximizing Teller Performance	Webinar
Oct 18-19	YP Conference	Wisconsin Dells, WI
Nov 5	Year-End Compliance Checklist	Webinar
Nov 12	HR Roundtable FALL	Wisconsin Dells, WI
Nov 20	Innovation Workshop	Madison, WI
Dec 10	YP Boot Camp	Madison, WI

Lending & Collections

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Aug 29	Effective Management of Credit Report Disputes: Completing ACDVs, AUDs & Correcting Joint Credit	Webinar
Sep 12	Appraisal & Evaluation Guidance on Collateral Valuation	Webinar
Sep 17-18	Hike the Hill	Washington, D.C.
Oct 8-9	ULEND Academy	Appleton, WI
Oct 15	Demystifying Rules for TRID Tolerances	Webinar



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Lending & Collections

Oct 18-19	YP Conference	Wisconsin Dells, WI
Oct 22	Business Lending Roundtable	Stevens Point
Oct 22	Commercial Loan Annual Credit Review	Webinar
Oct 30	1099 Reporting: Foreclosures, Repossessions & Debt Settlements	Webinar
Nov 14	Uniform Residential Loan Application (URLA) Line-by-Line, Required February 1, 2020	Webinar
Nov 19	When a Borrower Dies: Rules, Procedures & Liabilities	Webinar
Nov 20	Innovation Workshop	Madison, WI
Dec 10	YP Boot Camp	Madison, WI
Dec 11	Business Accounts: Who is Authorized to Open, Close, Transact?	Webinar

Marketing & Business Dev.

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 15	E-Compliance Rules, Policies & Best Practices for Email, Web, Mobile & Social Media	Webinar
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 28	League Invitational	Wisconsin Dells, WI
Sep 17-18	Hike the Hill	Washington, D.C.
Sep 19	Emerging Trends & Developments in Online, Mobile & Digital Channels	Webinar
Oct 18-19	YP Conference	Wisconsin Dells, WI
Oct 25	12 Key Elements of an Effective Digital Marketing Strategy	Webinar
Nov 6	Top 10 Compliance Mistakes in Advertising	Webinar
Nov 20	Innovation Workshop	Madison, WI
Dec 10	YP Boot Camp	Madison, WI

Member Service

Aug 15	CUNA Mutual Group: Discovery™ Conference 2019	Webinar
Aug 20	YP Boot Camp	Stevens Point, WI
Aug 21	Community Development Workshop	Stevens Point, WI
Aug 22	Youth Financial Education Workshop	Stevens Point, WI
Aug 27	Opening Donation, Memorial & Other Accounts for Nonprofit Organizations & Corporations	Webinar
Aug 28	League Invitational	Wisconsin Dells, WI
Sep 10	Managing Minor Accounts: Withdrawals, Transfers, CDD, Closing & Best Practices	Webinar
Sep 17-18	Hike the Hill	Washington, D.C.
Oct 17	POD Account Documentation, Compliance, Beneficiaries & Closing	Webinar
Oct 23	Medallion & Signature Guarantee Risks, Rules & Best Practices	Webinar
Oct 29	Personal Accounts: Ownership, Authorization, Titling & Documentation	Webinar
Nov 20	Innovation Workshop	Madison, WI
Dec 4	Safe Deposit Issues: Delinquency, Death & Abandonment	Webinar
Dec 10	YP Boot Camp	Madison, WI