



Webinars On-Demand

2019 Course Listing

April 2019

\$109.00
Quick Course
(30 minutes)

\$259.00
Comprehensive
Course
(90 minutes)

*** Price
includes all
applicable tax**



Image courtesy of: freedigitalphotos.net

Special Offer!

Credit Unions
\$30 Million and
below in assets
receive all
Quick Courses
complimentary.

The
Wisconsin Credit Union
League
One League, One Focus - Your Success!

Visit www.TheLeague.coop for the most current schedule of League training events!



Webinars On-Demand

24/7
Access to
Credit Union
Training You
Need!

TOP 5 REASONS TO TRY WEBINARS ON-DEMAND TODAY!

1. **Save time and money.** Sessions fit into the busiest of schedules. In no time, you're back on the job using the relevant information you gained.
2. **Train as many people as you like.** Your registration fee covers one webinar connection. Any number of people can join you or listen in...1...10...your whole department. It's up to you!
3. **No need to leave your office.** The entire "conference" is conducted from the convenience of your desk or meeting room.
4. **No fancy technology required.** A high-speed Internet connection is all the equipment you need.
5. **Gain the insights and views of leading experts.** Our trainers are hand-picked for their knowledge, experience and ability to deliver an enormous number of drilled-down skills in a short period of time.

Choose from two unique program designs:

- **Quick Course – (30 minute session)** Webinars are from The Wisconsin Credit Union League perspective, primarily compliance based courses. Content is brief and focus is on main points. Includes recorded webinar, handout materials and **online access for 6 months from purchase date.**
- **Comprehensive Course – (90 minute session)** Webinars are in-depth on compliance and operational topics from nationally recognized experts. Includes recorded webinar, handout materials and digital download **available for 6 months from live event.**

Course descriptions are available at www.TheLeague.coop. Click Education & Events, On-Demand Learning, and select course option

Quick Courses

Titles in **bold** are for Directors

Active Shooter Preparedness & Response

Bank Secrecy Act for Directors * Revised 11/2018**

Dealing with workplace harassment claims in the wake of the #MeToo Movement

Decedents' Accounts

Employment Practices: Things You Can Do to Get Sued

Form I9 Update

Motor Vehicle Self-Help Repossession

Powers of Attorney

Representative Payees & Guardians

Social Media Policies & Best Practices for HR

Wisconsin Consumer Act I: Loan Agreements & Practices

Wisconsin Consumer Act II: Delinquency & Collections

Wisconsin Marital Property Act

\$109.00

*Quick Course
Includes 30 minute
Recorded Webinar and
handout materials*

Special Offer!

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Webinars On-Demand

All Comprehensive Courses are archived and accessible for six months from the live program date listed below.

\$259.00 | Comprehensive Course - Includes 90-minute recorded webinar, digital download and handout materials

Comprehensive Courses

Titles in **bold** are for Directors

Course descriptions are available at TheLeague.coop

★ The League offers many programs that include national speakers. Keep in mind national speakers bring expertise in their field, but they do not typically address issues under state laws and regulations. Please contact the Legal Affairs Department (compliance@theleague.coop) if you have questions about state or federal issues.

Available October 2018 through April 2019

- 2 - Call Reports & Financial Statements & Schedules B-E
- 3 - Proper Preparation of the TRID Loan Estimate & Closing Disclosure
- 4 - The Fair Labor Standards Act: Dos & Don'ts of Exempt & Nonexempt Pay Issues
- 9 - Cyber Threats: Prevention, Detection & Response
- 10 - Mortgage Lender Training Part 2: Mortgage Life-of-Loan: Processing, Underwriting & Notices
- 11 - Opening Accounts for Nonresident Aliens
- 15 - Handling Subpoenas, Summonses, Garnishments & Levies
- 16 - IRA Conversions, Recharacterizations & Excess Contributions
- 17 - Payment Systems Rules & Regulations for ACH, Cards, Wires & Checks
- 18 - Understanding Title Insurance Policies, Commitments & ALTA Endorsements
- 22 - Stop Payment Versus Written Statement of Unauthorized Debit (WSUD): Which Is It?
- 24 - Member Business Lending: Risks, Rewards, Controls & Common Mistakes
- 25 - Best Practices for a Successful Internal Audit
- 29 - New HMDA Partial Exemption Analysis, Implementation & Answers
- 30 - Analyzing Common TRID Compliance Violations
- 31 - Job-Specific Compliance

Available November 2018 through May 2019

- 1 - Form 1099 Reporting: Third-Party Vendors, Foreclosures, Debt Forgiveness & More
- 5 - **Board Secretary Basics: Agendas, Meeting Records & Board Package Assembly**
- 6 - ACH Liabilities & Warranties for ODFIs: Reducing Your Exposure
- 7 - Proper Repossession, Notice & Sale of Non-Real Estate Collateral
- 8 - Lending to Churches & Other Nonprofit Organizations
- 13 - Mortgage Lender Training Part 3: Mortgage Life-of-Loan: Decision-Making, Appraisals, Post-Closing Requirements
- 14 - Robbery Preparedness: Requirements & Proven Strategies
- 15 - **Identifying Red Flags in Board Reports**
- 19 - Cash Management: How Sales, Operations & Technology Can Collaborate to Generate More Fee Income
- 20 - How to Obtain & Perfect a Security Interest in Unconventional Collateral
- 27 - Your Borrower Has Died: Actions to Take, Mistakes to Avoid
- 28 - Top 10 IRA Rollover Mistakes
- 29 - Managing & Mitigating Card-Not-Present Fraud

Available December 2018 through June 2019

- 4 - Compliance Questions & Issues in Deploying Mobile Remote Deposit Capture
- 5 - Auditing for HMDA Compliance, Including New Data Collection Rules
- 6 - Improving Teller Performance: Head Teller Development
- 10 - Filing the New SAR Form, Deadline January 1, 2019
- 11 - Auditing Call Reports
- 13 - Your Depositor Has Died: Actions to Take, Mistakes to Avoid
- 19 - **BSA Officer Reports to the Board**
- 20 - Handling Government ACH Payment Returns & Reclamations

Available January 2019 through July 2019

- 8 - Compliance Training for the Frontline
- 9 - Record Retention & Destruction Rules: Paper & Electronic
- 10 - Regulator Issues & Update for the Credit Analyst
- 14 - IRA & HSA 2019 Update, Including Tax Reform Considerations
- 15 - FFIEC Exam Procedures for Business Continuity
- 16 - 2018 HMDA Submission Due March 1, 2019, Part 1: Identifying Reportable Loans, Data
- 22 - Successful Skip Tracing Techniques for Locating Borrowers & Recovering Collateral
- 23 - Determining Cash Flow from Personal Tax Returns After 2018 Tax Reform Part 1: Newly
- 24 - 2018 HMDA Submission Due March 1, 2019, Part 2: Requirements, Clearing Edits,
- 29 - Real Estate Loan Collection Rules for Lenders & Mortgage Servicers
- 30 - Analyzing Financial Statements for the Credit Analyst
- 31 - Frontline Fraud Prevention: Stopping Fraud at the Teller Line

Available February 2019 through August 2019

- 5 - Right of Setoff on Deposit Accounts & Loans: Legal Issues
- 6 - CAMELS Rating for Executives
- 7 - ACH Tax Refund Exceptions, Posting & Liabilities
- 12 - Risks & Precautions for Endorsements & Other Negotiable Instruments
- 13 - **Board Reporting Series: Board Secretary Procedural & Compliance Responsibilities**
- 14 - Prepaid Cards: Your Credit Union's Responsibilities Under the New Rules, Effective April 1, 2019
- 19 - Determining Cash Flow from Personal Tax Returns After 2018 Tax Reform Part 2: Schedules D, E & F
- 20 - Debt Service Coverage Calculations in Underwriting
- 21 - The New NIST Digital Identity Guidelines: Impact on Passwords, Security Questions & Account Lockouts
- 25 - Debit Card Chargebacks: Understanding Visa Claims Resol
- 27 - ACH Dispute Resolution
- 28 - Flood Insurance Compliance Update & FAQs

Available March 2019 through September 2019

- 3/4/2019 - Banking Marijuana-Related Businesses
- 3/5/2019 - Strategic Decisions Regarding CECL Methodologies, Processes & Governance
- 3/6/2019 - Essential Board Reporting: Requirements, Timing, Delivery Options, Risks & Concerns
- 3/7/2019 - Federal Requirements for Tech-Based Marketing: Websites, Social Media, Robo Calls & More
- 3/11/2019 - Cross Selling: The Key to Accountholder Satisfaction & Retention
- 3/12/2019 - Synthetic ID Fraud: What It Is, How It Works & Real-Life Scenarios
- 3/13/2019 - 2019 ACH Rules Update
- 3/14/2019 - Debit Card Chargebacks: Understanding Mastercard Dispute Resolution
- 3/19/2019 - Best Practices for Today's Credit Union Board
- 3/20/2019 - Advanced BSA Officer Training: In-Depth Risk Issues & Difficult Situations
- 3/21/2019 - Required Compliance for Commercial Loans Secured by Real Estate
- 3/25/2019 - Handling Power of Attorney & Living Trust Documents on Deposit Accounts & Loans
- 3/26/2019 - Red Flags in Board Reports
- 3/27/2019 - Global Cash Flow Analysis for Underwriters & Credit Analysts



Webinars On-Demand

Register online at www.TheLeague.coop

Registration Form - Webinars On-Demand

* Price includes all applicable tax

\$109.00 Quick Courses

Check all that apply

- | | |
|--|--|
| <input type="checkbox"/> Active Shooter Preparedness & Response | <input type="checkbox"/> Powers of Attorney |
| <input type="checkbox"/> Bank Secrecy Act for Directors *** Revised 11/2018 | <input type="checkbox"/> Rep Payees & Guardians |
| <input type="checkbox"/> Dealing with workplace harassment claims in the wake of the #MeToo Movement | <input type="checkbox"/> Social Media Policies & Best Practices for HR |
| <input type="checkbox"/> Decedents' Accounts | <input type="checkbox"/> Wisconsin Consumer Act I: Loan Agreements & Practices |
| <input type="checkbox"/> Employment Practices: Things You Can Do to Get Sued | <input type="checkbox"/> Wisconsin Consumer Act II: Delinquency & Collections |
| <input type="checkbox"/> Form I9 Update | <input type="checkbox"/> Wisconsin Marital Property Act |
| <input type="checkbox"/> Motor Vehicle Self-Help Repossession | |

TOTAL \$ _____

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TOTAL \$ _____

If paying by credit card, register online visit www.TheLeague.coop.

Please Check One Payment Option

- By check payable to The Wisconsin Credit Union League Total \$ _____
- By ACH make direct withdrawal for \$ _____ via ACH debit
 entry to CU Routing & Transit # _____ Acct # _____
 CU Authorized Signature _____
 Please Print Name _____ Date ____/____/____

Contact Person _____ Email _____

Credit Union _____

Credit Union Mailing Address _____

City _____ State _____ Zip _____

Phone (____) _____ Ext _____



Return To: registration@TheLeague.coop

The League, Attn: Registration, 1 East Main Street, Suite 101, Madison, WI 53703

Phone: (608) 640-4040 or (800) 242-0833 Fax: (608) 250-2606 Web: www.TheLeague.coop