



FOUNDATION USE ONLY:	
Date application received:	
Amount approved:	
Date application approved:	
Notification made on:	

CREDIT UNION DEVELOPMENT GRANT APPLICATION

The Wisconsin Credit Union Foundation provides grants for Wisconsin credit unions for technology and operations related expenses and upgrades that will measurably assist the credit union in serving its members. Our grant and scholarship opportunities are open to all credit unions with a preference given to credit unions under \$100 million in assets. The current financial position of a credit union will be considered as well.

The application deadline for this grant is Friday, June 30, 2023.

For more information please see the Credit Union Development Grant Eligibility and Guidelines.



APPLICANT INFORMATION

Credit Union: _____ Chapter: _____

Credit Union CEO/President: _____

Asset Size: _____ Number of Members: _____ Number of Employees: _____

Contact Name and Title: _____

Address: _____ City, State & Zip: _____

Daytime Phone: _____ Fax: _____

E-mail Address: _____

Purpose of Grant: _____

Amount Requested: _____

Total Project Budget: _____

Do you plan to move forward with this if you do not receive the total amount requested? _____



Signature of President/CEO or Chairman of the Board

Date

NOTE: Anything herein to the contrary notwithstanding, The Foundation reserves the right to require repayment of any scholarship or grant it awards should the credit union in question merge within a year following the date The Foundation Board takes action.

*When completed print, sign and send the original with attachments to the following address.
Please contact the Foundation with questions about this application form.*

**Wisconsin Credit Union Foundation, 1 East Main Street, Suite 101, Madison, WI 53703
Email: Foundation@TheLeague.coop
800-242-0833**



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Please answer the following...*(if additional space is needed complete on a separate page)*

1. Describe the purpose for which this request is being made.

2. Please briefly summarize why your credit union is requesting this grant, what outcome does the credit union hope to achieve? What are the benefits the credit union hopes to obtain by receiving the grant?

3. Please provide a detailed budget listing anticipated revenue, expenditures and total cost of the project. Provide an itemized list of expenditures including how the Wisconsin Credit Union Foundation Grant will be allocated. Also, include all other sources of income (in-kind contributions, volunteer hours donated, etc.)

4. If applicable, please describe the longevity of this project in terms of your credit union's ability to sustain the potential growth and future of this project.