



| FOUNDATION USE ONLY:       |  |
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| Date application received: |  |
| Amount approved:           |  |
| Date application approved: |  |
| Notification made on:      |  |

## **Wisconsin Credit Union Foundation** **2025 Credit Union Development Grant Application**

The Wisconsin Credit Union Foundation provides grants for Wisconsin credit unions for technology and operations related expenses and upgrades that will measurably assist the credit union in serving its members. The Foundation's grant opportunities are open to credit union members of the Wisconsin Credit Union League, with a preference given to credit unions under \$100 million in assets. The current financial position of a credit union will be considered as well.

The application deadline for this grant is Monday, June 30, 2025.

For more information please see the Credit Union Development Grant Eligibility and Guidelines.

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### **APPLICANT INFORMATION**

Credit Union: \_\_\_\_\_

Credit Union President/CEO: \_\_\_\_\_

Application Contact Name & Title: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Purpose of the Grant: \_\_\_\_\_

Amount Requested: \_\_\_\_\_ Total Project Budget: \_\_\_\_\_

Do you plan to move forward with this project if your credit union does not receive a grant?

☐ Yes

☐ No

**Please respond to the following questions. If needed, please add additional pages.**

**RESPONSES TO ALL QUESTIONS IS REQUIRED – PLEASE ANSWER IN ESSAY FORMAT:**

1) Describe the purpose for which this request is being made.

2) Please briefly summarize why your credit union is requesting this grant, what outcome does the credit union hope to achieve? What are the benefits the credit union hopes to obtain by receiving the grant?

3) Please provide a detailed budget listing the anticipated revenue, expenditures, and total costs for the project. The budget should include details regarding how the grant will be allocated. Also, include all other sources of income, such as in-kind contributions, other grants, if applicable.

4) If applicable, please describe the longevity of this project in terms of your credit union's ability to sustain the potential growth and future of this project.

**CEO/President or Board Chair Signature:**\_\_\_\_\_

**Title:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*NOTE: Anything herein to the contrary notwithstanding, The Foundation reserves the right to require repayment of any scholarship or grant it awards should the credit union in question merge within a year following the date The Foundation Board takes action.*

*Applications are due no later than Monday, June 30, 2025.*

***When completed, submit the signed application and any attachments one of three ways:***

***By mail:***        ***Wisconsin Credit Union Foundation, Inc.***  
                      ***1 E. Main St., Ste. 101***  
                      ***Madison, WI 53703***

***By email:***       ***Foundation@TheLeague.coop***

***By fax:***         ***608-250-2606***

*Please contact the Foundation at [Foundation@TheLeague.coop](mailto:Foundation@TheLeague.coop) or by phone at 608-640-4040 or 800-242-0833 with questions about this application form.*